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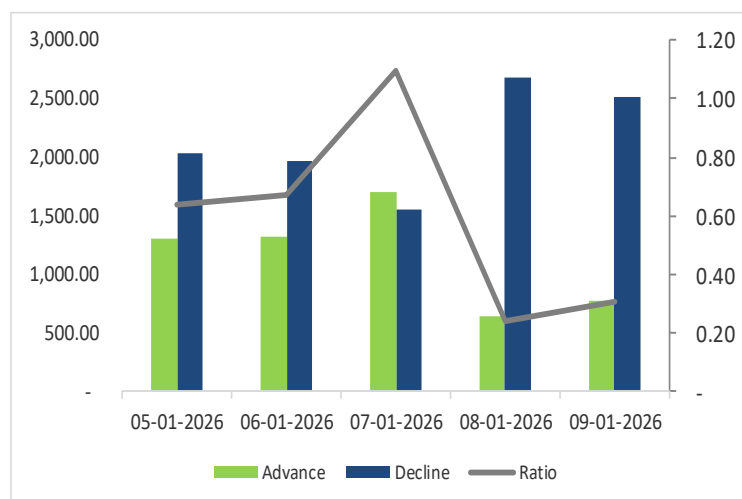
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	17282.65	-1.81%	17638.34	17724.28	17804.24	17746.62
Nifty MidCap 50	17096.50	-0.69%	17278.42	17153.16	16892.94	16457.84
Nifty Auto	28087.65	-1.15%	28149.00	27682.05	26918.93	25758.33
Bank Nifty	59251.55	-0.73%	59484.61	58882.00	57865.33	56238.39
Nifty Energy	34409.30	-0.92%	35234.82	35306.96	35314.80	35388.40
Nifty Financial Services	27382.10	-1.05%	27614.21	27469.21	27151.39	26453.65
Nifty FMCG	52438.15	-1.08%	54122.25	54746.91	55116.88	55458.73
Nifty IT	38027.20	0.28%	38163.98	37598.55	37114.55	37227.28
Nifty Pharma	22761.00	-0.88%	22807.44	22666.81	22465.33	22151.09
Nifty PSU Bank	8601.05	0.18%	8510.57	8310.11	7975.45	7532.92
NIDFENCE	7891.65	-0.38%	7801.71	7845.08	7870.95	7687.28

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
MTARTECH	47.04	2684.90	3.53
SUPRAJIT	43.25	469.95	4.70
GENCON	25.58	47.80	3.45
AKASH	19.62	33.15	4.42
ASIANENE	19.44	264.55	4.59
AARTIPHARM	14.63	757.00	3.98
KRYSTAL	9.15	623.90	4.67
NIF100IETF	6.71	29.29	3.33
ACL	5.94	72.45	4.46
YASHO	5.23	1398.80	4.16

NSE Advance – Decline Ratio



Technical View – NIFTY (25,683.30)

NIFTY [N59901] 25683.30, -0.75%

Price Avg(E,20) Avg(E,50)



Observations

- For the last trading day of the week, NIFTY50 opened at 25,840.40, touching a high of 25,940.60. The Indian benchmark slumped ahead of US court ruling on Trump's tariffs and ended the day at 25,683.30, falling 0.75%. The markets extended their decline for fifth straight session. Selling pressure was broad based as persistent FII outflows, geopolitical and trade related concerns trouble market investors.
- The daily charts of NIFTY50 illustrated a long body bearish candle with wicks on both ends. The index plummeted below the Lower Bollinger Band and has not yet surpassed the 20,50-day EMAs while the day's low is only slightly above the 100-day EMA. The MACD histogram has further weekend to -37.52 with the MACD line moving well below the Signal line. RSI at 38.55 continues to move away and trade inferior to the reference line. In conclusion, bearish environment remains prominent all the more after the index breaks the neckline of a double top chart formation confirming downtrend.
- Looking at the levels, it appears that 26188 is performing as a significant resistance level for the Nifty. On the higher side, though, 25908/25945/26067 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25590/25553/25431 and 25310 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
26026	25902.66	25618.19	25134.76

Technical View – BANK NIFTY (59,251.55)

BANKNIFTY [N59906] 59251.55, -0.73%
 Price Avg(E,20) Avg(E,50)



Observations

- To begin the trading hours of Friday, BANKNIFTY opened at 59,558.15, later forming a high of 59,739.65 and a low of 59,154.20 respectively. The index stopped for the day yet again below the 60,000 mark at 59,251.55, losing 0.73%. HDFC Bank and ICICI Bank, two of the most heavyweight stocks in BANKNIFTY, emerged amongst the top 5 losers contributing to the index trading poorly. A drop in volume was noted from 312.85M to 272.50M yet buyer's participation remained significant.
- BANKNIFTY portrayed a bearish candle with shadows on both sides on the daily charts. The index has fallen down below the Midline Bollinger Band and the 20-day EMA but it manages itself above the 50,100 and 200-day EMA. The MACD histogram took to fall as it moved from 37.59 to -12.58 with the MACD line representing a bearish crossover as the MACD line falls below the Signal line. RSI was recorded at 47.96 existing down below the reference line. Collectively, indicators suggest a weak short term.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 59675 is performing as a significant resistance level for the Nifty. On the higher side, though, 59744/59967/60191 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 59089/59020/58796 and 58573 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
59484.61	58882	57865.33	56238.39

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	25683	25811	127.50	-0.62	0.88	0.89
Previous	25877	25965	88.15	-1.20	0.96	0.90
Change (%)	-0.75	-0.59	–	-	–	–

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
ASHOKLEY	186.22	0.98	3.30
MAZDOCK	2506.9	0.68	0.92
LICHSGFIN	530.25	0.67	0.92
AUBANK	1003.25	0.64	2.77
BEL	419.8	0.55	0.73

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
GLENMARK	2011.3	-3.54	-1.44
SUZLON	49.35	-3.33	-2.17
UPL	773.9	-3.02	-3.12
IRCTC	638.35	-2.85	-1.05
DELHIVERY	406.45	-2.81	-1.78

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
AMBER	6351.5	-2.76	3.03
LODHA	1062.4	-2.68	3.42
PPLPHARMA	168.73	-2.47	0.66
LTF	301.1	-2.14	2.80
ICICIBANK	1409.4	-2.05	1.09

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
HINDZINC	609.15	2.66	-2.76
COFORGE	1683.4	1.97	-3.73
PETRONET	288.65	1.57	-1.98
ASIANPAINT	2836.6	1.39	-1.98
ONGC	234.37	1.11	-0.99

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	8%	92%
Stock Future	62%	38%
Index Options		
CALL	49%	51%
PUT	61%	39%
Stock Options		
CALL	43%	57%
PUT	58%	42%
Total	58%	42%

Highest OI – CE

Strike Price	Highest OI
26000	8041085
27000	5374135
26500	4682015
26200	4049305
26300	3039920
26100	2856685
27500	1983995
26400	1937130
26800	1722565
26600	1310855

Highest OI – PE

Strike price	Highest OI
26000	5699785
25000	3868215
25500	3558880
25600	2585635
26200	2543515
24000	2224495
24500	1953705
25800	1916265
25400	1642745
25700	1585350

F&O Ban for Today: SAIL & SAMMAANCAP

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2156.60	2243.53	2208.03	2172.53	2137.03	2101.53
2	ADANIPTS	1434.40	1474.80	1458.80	1442.80	1426.80	1410.80
3	APOLLOHOSP	7255.00	7415.67	7347.92	7280.17	7212.42	7144.67
4	ASIANPAINT	2838.90	2897.77	2862.52	2827.27	2792.02	2756.77
5	AXISBANK	1274.50	1305.17	1292.57	1279.97	1267.37	1254.77
6	BAJAJ-AUTO	9578.50	9940.83	9794.83	9648.83	9502.83	9356.83
7	BAJFINANCE	961.50	995.37	980.72	966.07	951.42	936.77
8	BAJAJFINSV	1989.10	2027.83	2011.33	1994.83	1978.33	1961.83
9	BEL	417.95	428.15	423.80	419.45	415.10	410.75
10	BHARTIARTL	2031.10	2106.90	2076.50	2046.10	2015.70	1985.30
11	CIPLA	1466.00	1475.67	1469.57	1463.47	1457.37	1451.27
12	COALINDIA	419.90	432.97	427.39	421.82	416.24	410.67
13	DRREDDY	1212.90	1223.77	1217.37	1210.97	1204.57	1198.17
14	EICHERMOT	7510.00	7664.00	7600.25	7536.50	7472.75	7409.00
15	ETERNAL	284.70	297.67	292.04	286.42	280.79	275.17
16	GRASIM	2773.00	2823.73	2803.13	2782.53	2761.93	2741.33
17	HCLTECH	1662.10	1689.30	1675.35	1661.40	1647.45	1633.50
18	HDFCBANK	939.00	958.27	949.62	940.97	932.32	923.67
19	HDFCLIFE	750.00	765.87	759.34	752.82	746.29	739.77
20	HINDALCO	904.00	916.60	909.38	902.15	894.93	887.70
21	HINDUNILVR	2369.20	2397.07	2384.57	2372.07	2359.57	2347.07
22	ICICIBANK	1405.00	1440.00	1426.00	1412.00	1398.00	1384.00
23	ITC	338.25	343.35	340.90	338.45	336.00	333.55
24	INFY	1616.90	1642.70	1630.55	1618.40	1606.25	1594.10
25	INDIGO	4842.00	4957.33	4911.83	4866.33	4820.83	4775.33
26	JSWSTEEL	1160.20	1178.07	1169.92	1161.77	1153.62	1145.47
27	JIOFIN	287.55	297.88	293.66	289.43	285.21	280.98
28	KOTAKBANK	2127.90	2142.63	2134.13	2125.63	2117.13	2108.63
29	LT	4019.80	4127.80	4083.90	4040.00	3996.10	3952.20
30	M&M	3679.00	3779.60	3738.90	3698.20	3657.50	3616.80
31	MARUTI	16500.00	16827.33	16683.83	16540.33	16396.83	16253.33
32	MAXHEALTH	1017.10	1044.10	1031.70	1019.30	1006.90	994.50
33	NTPC	336.50	348.43	343.43	338.43	333.43	328.43
34	NESTLEIND	1299.00	1320.67	1310.32	1299.97	1289.62	1279.27
35	ONGC	234.10	241.03	237.91	234.78	231.66	228.53
36	POWERGRID	259.10	267.27	263.49	259.72	255.94	252.17
37	RELIANCE	1476.00	1488.53	1481.08	1473.63	1466.18	1458.73
38	SBILIFE	2075.00	2106.87	2092.42	2077.97	2063.52	2049.07
39	SHRIRAMFIN	977.30	1009.37	993.27	977.17	961.07	944.97
40	SBIN	1000.05	1014.68	1007.68	1000.68	993.68	986.68
41	SUNPHARMA	1737.00	1781.27	1762.17	1743.07	1723.97	1704.87
42	TCS	3212.60	3249.80	3230.45	3211.10	3191.75	3172.40
43	TATACONSUM	1178.90	1220.83	1203.83	1186.83	1169.83	1152.83
44	TMPV	355.15	363.25	359.48	355.70	351.93	348.15
45	TATASTEEL	178.50	183.28	181.20	179.11	177.03	174.94
46	TECHM	1583.20	1617.53	1603.38	1589.23	1575.08	1560.93
47	TITAN	4205.00	4318.27	4270.32	4222.37	4174.42	4126.47
48	TRENT	3983.00	4039.00	4010.00	3981.00	3952.00	3923.00
49	ULTRACEMCO	11914.00	12156.67	12050.17	11943.67	11837.17	11730.67
50	WIPRO	262.50	265.80	264.05	262.30	260.55	258.80

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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